

Adani Power Ltd

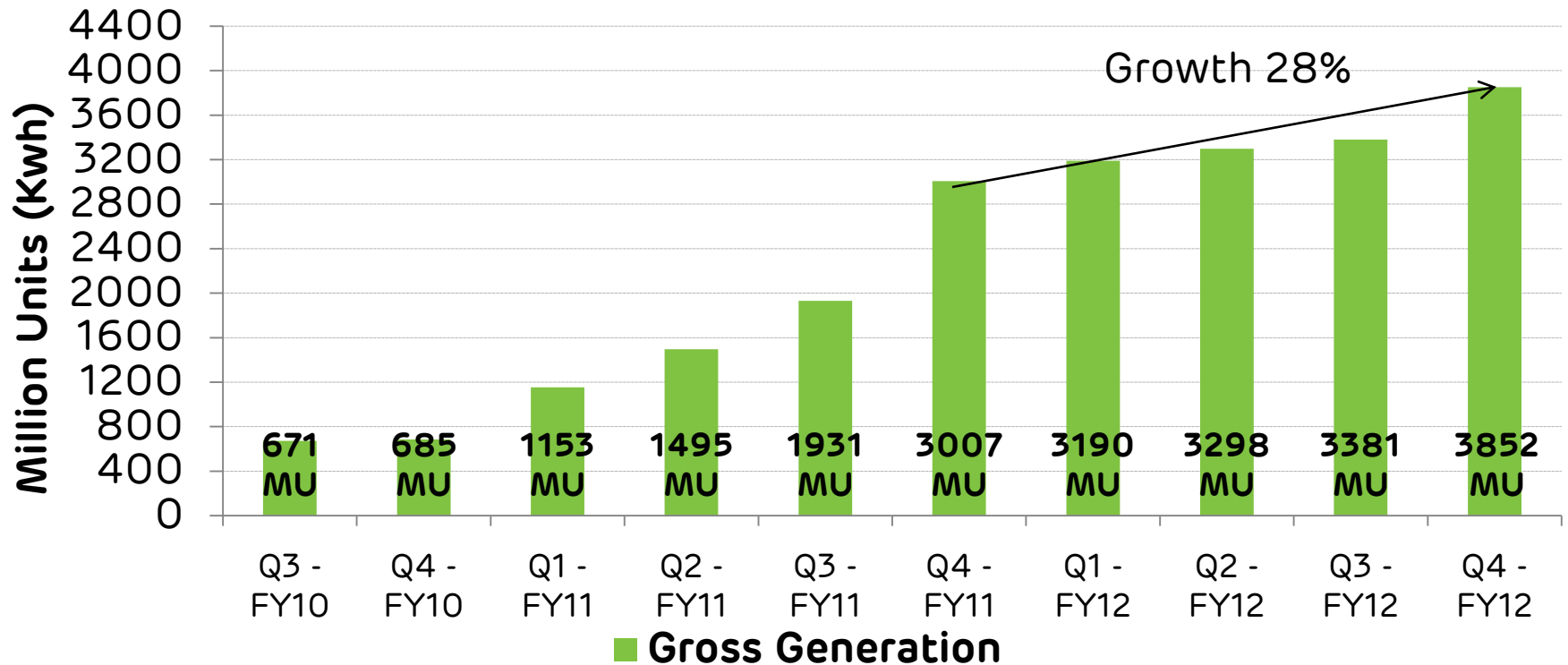
Financial Result – 4QFY12 & FY12

May 2012

Operational Highlights – 4Q FY12

- **Unit 1 – 5 & 7,8:** Gross Generation: 3852 Mil Units
- **Operational Highlights^:** Jan '12 – Mar '12
 - Avg PLF: 62% (v/s 89% : 4Q FY11)

Gross Generation

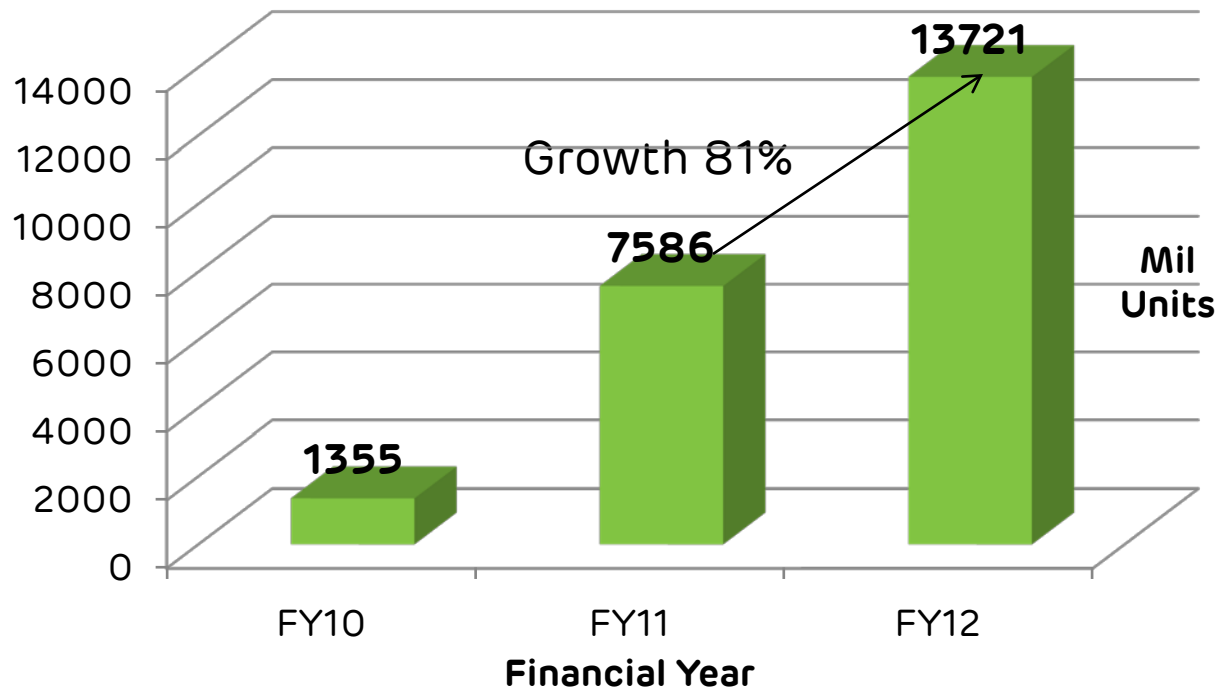


Financial Highlights – 4Q FY12

- **Gross Generation:** 3852 Mil Units
- **Units Sold:** 3474 Mil Units
- **Average Realization:** Rs. 2.87 / kWh
- **EBITDA Margin:** 10%
- **Cash Generation:** (4%)
- **PBT Margin:** (17%)
- **PAT Margin:** (29%)

Operational Highlights – FY12

- **Operational Capacity as on 31-03-12:** 3300 MW
- **Unit 1 – 5, 7 & 8*:** Gross Generation: 13,721 Mil Units
- **Operational Highlights^: FY12**
 - Avg PLF: 69% (v/s 85% : FY11)



Financial Highlights – FY12

- **Gross Generation:** 13,721 Mil Units
- **Units Sold:** 12,350 Mil Units
- **Average Realization:** Rs. 3.20 / Kwh
- **EBITDA Margin:** 31%
- **Cash Generation:** 19%
- **PBT Margin:** (0.1%)
- **PAT Margin:** (7%)

Thank You

adani™



Resources



Logistics



Energy